

### Supplementary Information For six months ended 31 December 2021

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#### Table 1: Occupancy Rates for Ascendas Reit's portfolio

|    |  | Net                       | Occupancy as at |           |           |  |
|----|--|---------------------------|-----------------|-----------|-----------|--|
|    | Properties                             | Lettable<br>Area<br>(sqm) | 31-Dec-21       | 30-Jun-21 | 31-Dec-20 |  |
|    | Singapore                              |                           |                 |           |           |  |
|    | Business & Science Park Properties     |                           |                 |           |           |  |
|    | one-north                              |                           |                 |           |           |  |
| 1  | Neuros & Immunos                       | 26,035                    | 98.4%           | 98.4%     | 98.4%     |  |
| 2  | Nexus @one-north                       | 20,669                    | 93.4%           | 84.1%     | 98.1%     |  |
| 3  | Nucleos                                | 37,365                    | 98.4%           | 89.0%     | 92.9%     |  |
| 4  | Galaxis <sup>1</sup>                   | 60,709                    | 97.0%           | 98.2%     | -         |  |
| 5  | Grab Headquarters <sup>2</sup>         | 42,290                    | 100.0%          | -         | -         |  |
|    | International Business Park            |                           |                 |           |           |  |
| 6  | Techquest                              | 9,079                     | 100.0%          | 100.0%    | 100.0%    |  |
| 7  | iQuest@IBP <sup>3</sup>                | -                         | -               | -         | -         |  |
| 8  | Acer Building                          | 22,553                    | 40.3%           | 39.4%     | 39.8%     |  |
| 9  | 31 International Business Park         | 48,968                    | 51.7%           | 46.5%     | 46.6%     |  |
| 10 | Nordic European Centre                 | 21,546                    | 75.1%           | 72.9%     | 77.4%     |  |
|    | Changi Business Park                   |                           |                 |           |           |  |
| 11 | 17 Changi Business Park Central 1      | 14,399                    | 53.2%           | 73.3%     | 74.5%     |  |
| 12 | 1 Changi Business Park Avenue 1        | 9,150                     | 94.0%           | 94.0%     | 94.0%     |  |
| 13 | Hansapoint                             | 16,395                    | 92.7%           | 92.7%     | 99.5%     |  |
| 14 | 1, 3 & 5 Changi Business Park Crescent | 62,950                    | 86.8%           | 90.5%     | 89.9%     |  |
| 15 | DBS Asia Hub                           | 38,296                    | 100.0%          | 100.0%    | 100.0%    |  |
| 16 | 3 Changi Business Park Vista           | 15,095                    | 78.2%           | 78.2%     | 78.2%     |  |
| 17 | ONE@Changi City                        | 61,427                    | 91.8%           | 91.8%     | 92.2%     |  |
|    | Singapore Science Park I               |                           |                 |           |           |  |
| 18 | The Rutherford & Oasis                 | 18,815                    | 67.3%           | 64.1%     | 64.8%     |  |
| 19 | Cintech I                              | 10,546                    | 77.3%           | 75.6%     | 75.5%     |  |
| 20 | Cintech II                             | 10,155                    | 100.0%          | 100.0%    | 100.0%    |  |
| 21 | Cintech III & IV                       | 18,483                    | 70.1%           | 72.1%     | 74.1%     |  |
| 22 | 12, 14 & 16 Science Park Drive         | 78,871                    | 100.0%          | 100.0%    | 100.0%    |  |
|    | Singapore Science Park II              |                           |                 |           |           |  |
| 23 | The Alpha                              | 21,109                    | 74.0%           | 51.8%     | 59.1%     |  |
| 24 | The Aries, Sparkle & Gemini            | 36,863                    | 92.9%           | 82.3%     | 84.2%     |  |
| 25 | The Capricorn                          | 20,543                    | 85.7%           | 62.0%     | 63.3%     |  |
| 26 | The Galen                              | 22,310                    | 93.7%           | 93.7%     | 80.3%     |  |
| 27 | The Kendall                            | 16,985                    | 89.5%           | 89.5%     | 86.1%     |  |
| 28 | FM Global Centre                       | 11,613                    | 100.0%          | 100.0%    | 100.0%    |  |

 <sup>&</sup>lt;sup>1</sup> Galaxis was acquired on 30 Jun 2021.
 <sup>2</sup> The built-to-suit business park property for Grab's Headquarters was completed and handed over to Grab on 30 Jul 2021.
 <sup>3</sup> iQuest@IBP was decommissioned for redevelopment in Jan 2020.



|    | CapitaLand Investment                                    |        |        |        | -      |
|----|--|--------|--------|--------|--------|
|    | Integrated Development, Amenities &<br>Retail Properties |        |        |        |        |
| 29 | Courts Megastore   | 28,410 | 100.0% | 100.0% | 100.0% |
| 30 | Giant Hypermart  | 42,178 | 100.0% | 100.0% | 100.0% |
| 31 | Aperia   | 70,739 | 89.3%  | 88.3%  | 91.9%  |
|    | High-Specifications Industrial Properties                |        |        |        |        |
| 32 | Techlink   | 36,145 | 74.5%  | 76.8%  | 77.9%  |
| 33 | 10 Toh Guan Road   | 41,322 | 74.0%  | 70.9%  | 70.9%  |
| 34 | Siemens Centre   | 28,000 | 89.9%  | 93.9%  | 99.5%  |
| 35 | Infineon Building  | 27,278 | 100.0% | 100.0% | 100.0% |
| 36 | Techpoint  | 40,818 | 75.0%  | 84.4%  | 77.9%  |
| 37 | KA Centre  | 13,557 | 91.8%  | 89.9%  | 79.3%  |
| 38 | KA Place   | 6,652  | 63.5%  | 63.5%  | 79.4%  |
| 39 | Pacific Tech Centre                                      | 19,573 | 76.9%  | 82.1%  | 85.4%  |
| 40 | Techview   | 37,477 | 95.0%  | 81.6%  | 82.3%  |
| 41 | 1 Jalan Kilang   | 6,071  | 92.2%  | 92.2%  | 92.3%  |
| 42 | 30 Tampines Industrial Avenue 3                          | 9,593  | 100.0% | 100.0% | 100.0% |
| 43 | 31 Ubi Road 1  | 12,976 | 71.2%  | 70.9%  | 72.5%  |
| 44 | Schneider Electric Building                              | 18,970 | 100.0% | 100.0% | 100.0% |
| 45 | 138 Depot Road   | 26,935 | 82.7%  | 73.6%  | 87.1%  |
| 46 | 2 Changi South Lane                                      | 20,939 | 100.0% | 100.0% | 100.0% |
| 47 | CGG Veritas Hub  | 8,671  | 100.0% | 100.0% | 100.0% |
| 48 | Corporation Place  | 55,709 | 79.2%  | 75.5%  | 75.4%  |
| 49 | 80 Bendemeer Road  | 35,155 | 69.7%  | 73.6%  | 65.8%  |
|    | Data Centres   |        |        |        |        |
| 50 | Telepark   | 24,596 | 100.0% | 100.0% | 99.9%  |
| 51 | Kim Chuan Telecommunications Complex                     | 25,129 | 100.0% | 100.0% | 100.0% |
| 52 | 38A Kim Chuan Road                                       | 32,885 | 100.0% | 100.0% | 100.0% |
|    | Light Industrial Properties & Flatted<br>Factories       |        |        |        |        |
| 53 | Techplace I  | 59,524 | 97.8%  | 90.4%  | 86.6%  |
| 54 | Techplace II   | 83,200 | 94.3%  | 90.1%  | 90.2%  |
| 55 | Osim Headquarters  | 15,068 | 100.0% | 100.0% | 100.0% |
| 56 | 12 Woodlands Loop  | 16,593 | 100.0% | 100.0% | 100.0% |
| 57 | 247 Alexandra Road                                       | 12,803 | 100.0% | 100.0% | 100.0% |
| 58 | 5 Tai Seng Drive   | 11,290 | 100.0% | 100.0% | 100.0% |
| 59 | 35 Tampines Street 92                                    | 8,931  | 0.0%   | 0.0%   | 30.2%  |
| 60 | 53 Serangoon North Avenue 4                              | 10,071 | 100.0% | 80.4%  | 75.2%  |
| 61 | 3 Tai Seng Drive   | 11,761 | 56.3%  | 47.7%  | 41.3%  |
| 62 | 27 Ubi Road 4 <sup>4</sup>                               | -      | -      | -      | -      |
| 63 | 52 Serangoon North Avenue 4                              | 11,044 | 100.0% | 100.0% | 100.0% |
| 64 | 25 Ubi Road 4 <sup>4</sup>                               | -      | -      | -      | -      |
| 65 | Tampines Biz-Hub   | 14,100 | 71.9%  | 64.7%  | 64.7%  |
|    |  | -      |        | •      |        |

<sup>&</sup>lt;sup>4</sup> 25 Ubi Road 4 and 27 Ubi Road 4 were decommissioned for redevelopment since the quarter ended 30 Jun 2019.



| Hoya Building                    |   |  |   | 100.0%  |
|----------------------------------|---|--|---|---|
| 37A Tampines Street 92           | -   | 100.0%   |   | 100.0%  |
| Hamilton Sundstrand Building     | 16,744  | 100.0%   | 100.0%  | 100.0%  |
| Thales Building (I & II)         | 7,772   | 100.0%   | 100.0%  | 100.0%  |
| Ubi Biz-Hub                      | 10,688  | 83.1%  | 81.1%   | 96.3%   |
| 2 Senoko South Road              | 17,471  | 100.0%   | 85.2%   | 100.0%  |
| 18 Woodlands Loop                | 16,056  | 100.0%   | 100.0%  | 100.0%  |
| 9 Woodlands Terrace              | 2,959   | 100.0%   | 0.0%  | 100.0%  |
| 11 Woodlands Terrace             | 2,919   | 100.0%   | 100.0%  | 100.0%  |
| FoodAxis @ Senoko                | 44,439  | 92.1%  | 92.1%   | 100.0%  |
| 31 Joo Koon Circle               | 17,638  | 100.0%   | 100.0%  | 0.0%  |
| Logistics & Distribution Centres |   |  |   |   |
| 20 Tuas Avenue 1                 | -   |  | 100.0%  | 100.0%  |
| LogisTech                        | 30,177  |  | 97.2%   | 97.2%   |
| Changi Logistics Centre          | 43,990  | 83.6%  | 75.5%   | 74.6%   |
| 4 Changi South Lane              | 15,550  | 96.3%  | 96.3%   | 96.3%   |
| 40 Penjuru Lane                  | 151,516   | 98.5%  | 98.8%   | 98.8%   |
| Xilin Districentre A&B           | 21,226  | 100.0%   | 68.6%   | 83.0%   |
| 20 Tuas Avenue 6                 | 5,085   | 100.0%   | 100.0%  | 100.0%  |
| Xilin Districentre D             | 15,753  | 96.1%  | 96.1%   | 96.1%   |
| 9 Changi South Street 3          | 23,705  | 95.2%  | 92.2%   | 92.0%   |
| 5 Toh Guan Road East             | 23,587  | 99.6%  | 98.0%   | 97.9%   |
| Xilin Districentre C             | 13,035  | 93.9%  | 93.9%   | 94.1%   |
| 19 & 21 Pandan Avenue            | 71,749  | 100.0%   | 100.0%  | 100.0%  |
| 1 Changi South Lane              | 23,528  | 0.0%   | 96.8%   | 96.8%   |
| Logis Hub @ Clementi             | 23,107  | 100.0%   | 91.0%   | 91.0%   |
| 21 Jalan Buroh                   | 34,116  | 100.0%   | 100.0%  | 99.7%   |
| 21 Changi South Avenue 2         | 11,440  | 100.0%   | 36.1%   | 36.1%   |
| 15 Changi North Way              | 28,974  | 100.0%   | 100.0%  | 100.0%  |
| Pioneer Hub                      | 80,372  | 99.3%  | 99.3%   | 99.3%   |
| 71 Alps Avenue                   | 11,003  | 100.0%   | 100.0%  | 84.6%   |
| 90 Alps Avenue                   | 26,277  | 100.0%   | 100.0%  | 100.0%  |
| Australia                        |   |  |   |   |
| Logistics & Distribution Centres |   |  |   |   |
| Brisbane, Queensland             | 6   |  | 10.5.5  |   |
|                                  |   |  |   | 100.0%  |
|                                  |   |  |   | 0.0%  |
|                                  |   |  |   | 100.0%  |
|                                  |   |  |   | 100.0%<br>100.0%  |
|                                  |   |  |   | 100.0%  |
| -                                |   |  |   | 77.4%   |
|                                  | 5,200   | / 0  |   |   |
|                                  | 44,036  | 100.0%   | 100.0%  | 100.0%  |
|                                  | 28,020  | 100.0%   | 100.0%  | 100.0%  |
|                                  | 37A Tampines Street 92Hamilton Sundstrand BuildingThales Building (1 & II)Ubi Biz-Hub2 Senoko South Road18 Woodlands Loop9 Woodlands Terrace11 Woodlands TerraceFoodAxis @ Senoko31 Joo Koon CircleLogistics & Distribution Centres20 Tuas Avenue 1LogisTechChangi Logistics Centre4 Changi South Lane40 Penjuru LaneXilin Districentre A&B20 Tuas Avenue 6Xilin Districentre D9 Changi South Street 35 Toh Guan Road EastXilin Districentre C19 & 21 Pandan Avenue1 Changi South LaneLogis Hub @ Clementi21 Jalan Buroh21 Changi South Avenue 215 Changi North WayPioneer Hub71 Alps Avenue90 Alps AvenueAustraliaLogistics & Distribution Centres | 37A Tampines Street 92         9,753           Hamilton Sundstrand Building         16,744           Thales Building (1 & II )         7,772           Ubi Biz-Hub         10,688           2 Senoko South Road         17,471           18 Woodlands Loop         16,056           9 Woodlands Terrace         2,959           11 Woodlands Terrace         2,919           FoodAxis @ Senoko         44,439           31 Joo Koon Circle         17,638           Logistics & Distribution Centres         20           20 Tuas Avenue 1         41,134           LogisTech         30,177           Changi Logistics Centre         43,990           4 Changi South Lane         15,550           40 Penjuru Lane         151,516           Xilin Districentre A&B         21,226           20 Tuas Avenue 6         5,085           Xilin Districentre D         15,753           9 Changi South Street 3         23,705           5 Toh Guan Road East         23,587           Xilin Districentre C         13,035           19 & 21 Pandan Avenue         71,749           1 Changi South Lane         23,528           Logis Hub @ Clementi         23,107           21 Jalan Buroh< | 37A Tampines Street 92         9,753         100.0%           Hamilton Sundstrand Building         16,744         100.0%           Thales Building (1 & II )         7,772         100.0%           Ubi Biz-Hub         10,688         83.1%           2 Senoko South Road         17,471         100.0%           18 Woodlands Loop         16,056         100.0%           9 Woodlands Terrace         2,959         100.0%           FoodAxis @ Senoko         44,439         92.1%           31 Joo Koon Circle         17,638         100.0%           20 Tuas Avenue 1         41,134         100.0%           Logistics & Distribution Centres         20         20           20 Tuas Avenue 1         41,134         100.0%           Logistics Centre         43,990         83.6%           4 Changi South Lane         15,550         96.3%           20 Tuas Avenue 6         5,085         100.0%           20 Tuas Avenue 6         5,085         100.0%           Xilin Districentre D         15,753         96.1%           9 Changi South Street 3         23,705         95.2%           5 Toh Guan Road East         23,528         0.0%           Xilin Districentre C         13,035         < | 37A Tampines Street 92         9,753         100.0%         100.0%           Hamilton Sundstrand Building         16,744         100.0%         100.0%           Thales Building (1 & II )         7,772         100.0%         100.0%           Ubi Biz-Hub         10,688         83.1%         81.1%           2 Senoko South Road         17,471         100.0%         85.2%           18 Woodlands Loop         16,656         100.0%         0.0%           9 Woodlands Terrace         2,959         100.0%         0.0%           11 Woodlands Terrace         2,919         100.0%         100.0%           20 Tuas Avenue 1         41,134         100.0%         100.0%           20 Tuas Avenue 1         41,134         100.0%         100.0%           Logistics & Distribution Centres         30,177         99.0%         97.2%           Changi Logistics Centre         43,990         83.6%         75.5%           4 Changi South Lane         15,550         96.3%         96.3%           20 Tuas Avenue 6         5,085         100.0%         100.0%           Xilin Districentre A&B         21,226         100.0%         100.0%           20 Tuas Avenue 6         5,085         100.0%         100.0% |



|     | CapitaLand Investment              |        |        |        |        |
|-----|------------------------------------|--------|--------|--------|--------|
| 106 | 2 - 16 Aylesbury Drive             | 17,513 | 100.0% | 100.0% | 100.0% |
| 107 | 9 Andretti Court                   | 24,140 | 100.0% | 100.0% | 100.0% |
| 108 | 14 - 28 Ordish Road                | 28,189 | 100.0% | 100.0% | 100.0% |
| 109 | 31 Permas Way                      | 44,540 | 100.0% | 100.0% | 100.0% |
| 110 | 35 - 61 South Park Drive           | 32,167 | 100.0% | 100.0% | 100.0% |
| 111 | 162 Australis Drive                | 23,263 | 100.0% | 100.0% | 100.0% |
| 112 | 81 - 89 Drake Boulevard            | 14,099 | 100.0% | 100.0% | 100.0% |
| 113 | 52 Fox Drive                       | 18,041 | 100.0% | 100.0% | 100.0% |
| 114 | 169 - 177 Australis Drive          | 31,036 | 100.0% | 100.0% | 100.0% |
|     | Perth, Western Australia           |        |        |        |        |
| 115 | 35 Baile Road                      | 20,747 | 100.0% | 100.0% | 100.0% |
|     | Sydney, New South Wales            |        |        |        |        |
| 116 | 484 - 490 Great Western Highway    | 13,304 | 100.0% | 100.0% | 100.0% |
| 117 | 494 - 500 Great Western Highway    | 25,255 | 100.0% | 100.0% | 100.0% |
| 118 | 1 Distribution Place               | 13,513 | 100.0% | 53.7%  | 100.0% |
| 119 | 1 - 15 Kellet Close                | 23,205 | 100.0% | 100.0% | 100.0% |
| 120 | 1A & 1B Raffles Glade              | 21,694 | 100.0% | 100.0% | 100.0% |
| 121 | 5 Eucalyptus Place                 | 10,732 | 100.0% | 100.0% | 100.0% |
| 122 | 7 Grevillea Street                 | 51,709 | 100.0% | 100.0% | 100.0% |
| 123 | 16 Kangaroo Avenue                 | 19,918 | 100.0% | 100.0% | 100.0% |
| 124 | 94 Lenore Drive                    | 21,143 | 100.0% | 100.0% | 100.0% |
| 125 | 6 - 20 Clunies Ross Street         | 38,579 | 100.0% | 100.0% | 100.0% |
|     | Suburban Offices                   |        |        |        |        |
|     | Brisbane, Queensland               |        |        |        |        |
| 126 | 100 Wickham Street                 | 13,030 | 79.9%  | 79.9%  | 81.1%  |
| 127 | 108 Wickham Street                 | 11,854 | 97.1%  | 96.0%  | 96.0%  |
|     | Melbourne, Victoria                |        |        |        |        |
| 128 | 254 Wellington Road                | 17,648 | 100.0% | 100.0% | 100.0% |
|     | Sydney, New South Wales            |        |        |        |        |
| 129 | 197 - 201 Coward Street            | 22,534 | 91.9%  | 91.9%  | 86.0%  |
| 130 | 1-5 Thomas Holt Drive <sup>5</sup> | 39,180 | 100.0% | 100.0% | -      |
|     | United States                      |        |        |        |        |
|     | Business Park & Office Properties  |        |        |        |        |
|     | Portland, Oregon                   |        |        |        |        |
| 131 | 8300 Creekside                     | 5,030  | 75.3%  | 75.3%  | 75.3%  |
| 131 | 8305 Creekside                     | 1,837  | 47.8%  | 70.0%  | 88.6%  |
|     |                                    | 4,997  | 100.0% | 100.0% | 100.0% |
| 133 | 8405 Nimbus                        | 6,085  | 100.0% | 100.0% | 100.0% |
| 134 | 8500 Creekside                     | -      |        |        |        |
| 135 | 8700-8770 Nimbus                   | 3,340  | 100.0% | 82.8%  | 78.5%  |
| 136 | 9205 Gemini                        | 3,800  | 100.0% | 100.0% | 100.0% |
| 137 | 9405 Gemini                        | 4,382  | 100.0% | 100.0% | 100.0% |
| 138 | Creekside 5                        | 4,565  | 85.8%  | 75.0%  | 82.4%  |
|     |                                    |        |        |        |        |

<sup>&</sup>lt;sup>5</sup> 1-5 Thomas Holt Drive was acquired on 13 Jan 2021.



|     | CapitaLand Investment                     |        |        |        |        |
|-----|---|--------|--------|--------|--------|
| 139 | Creekside 6                               | 7,022  | 90.3%  | 85.7%  | 85.7%  |
| 140 | Greenbrier Court <sup>6</sup>             | -      | -      | 100.0% | 100.0% |
| 141 | Parkside                                  | 14,739 | 89.9%  | 90.1%  | 90.1%  |
| 142 | Ridgeview                                 | 8,708  | 49.4%  | 64.2%  | 64.2%  |
| 143 | The Atrium                                | 15,907 | 87.4%  | 88.7%  | 87.1%  |
| 144 | The Commons                               | 6,360  | 75.9%  | 63.2%  | 64.4%  |
| 145 | Waterside                                 | 11,752 | 83.1%  | 94.9%  | 94.9%  |
|     | Raleigh, North Carolina                   |        |        |        |        |
| 146 | 5200 East & West Paramount Parkway        | 29,478 | 88.3%  | 88.3%  | 88.3%  |
| 147 | Perimeter One                             | 18,952 | 100.0% | 100.0% | 94.8%  |
| 148 | Perimeter Two                             | 19,220 | 93.8%  | 97.5%  | 97.5%  |
| 149 | Perimeter Three                           | 22,863 | 83.2%  | 100.0% | 100.0% |
| 150 | Perimeter Four                            | 17,855 | 100.0% | 100.0% | 100.0% |
|     | San Diego, California                     |        |        |        |        |
| 151 | 10020 Pacific Mesa Boulevard              | 29,543 | 100.0% | 100.0% | 100.0% |
| 152 | 15051 Avenue of Science                   | 6,500  | 100.0% | 100.0% | 100.0% |
| 153 | 15073 Avenue of Science                   | 4,497  | 100.0% | 100.0% | 100.0% |
| 154 | 15231, 15253, 15333 Avenue of Science     | 16,553 | 63.2%  | 58.4%  | 63.2%  |
| 155 | 15378 Avenue of Science                   | 6,391  | 100.0% | 100.0% | 100.0% |
| 156 | 15435 & 15445 Innovation Drive            | 9,536  | 93.1%  | 93.1%  | 93.1%  |
| 157 | 5005 & 5010 Wateridge                     | 16,051 | 100.0% | 100.0% | 100.0% |
| 158 | 6055 Lusk Boulevard                       | 8,640  | 100.0% | 100.0% | 100.0% |
|     | San Francisco, California                 |        |        |        |        |
| 159 | 505 Brannan Street                        | 13,935 | 100.0% | 100.0% | 100.0% |
| 160 | 510 Townsend Street                       | 27,437 | 100.0% | 100.0% | 100.0% |
|     | Logistics & Distribution Centres          |        |        |        |        |
|     | Kansas City, Kansas/Missouri <sup>7</sup> |        |        |        |        |
| 161 | Continental Can                           | 15,946 | 100.0% | -      | -      |
| 162 | Crossroads Distribution Center            | 16,259 | 100.0% | -      | -      |
| 163 | Lackman Business Center 1-3               | 32,336 | 100.0% | -      | -      |
| 164 | Lackman Business Center 4                 | 6,800  | 100.0% | -      | -      |
| 165 | Airworld 1                                | 18,580 | 100.0% | -      | -      |
| 166 | Airworld 2                                | 13,961 | 100.0% | -      | -      |
| 167 | Levee                                     | 22,125 | 100.0% | -      | -      |
| 168 | North Topping                             | 11,066 | 100.0% | -      | -      |
| 169 | Quebec                                    | 28,935 | 100.0% | -      | -      |
| 170 | Saline                                    | 11,073 | 100.0% | -      | -      |
| 171 | Warren                                    | 23,826 | 100.0% | -      | -      |
|     |   | 1      | 1      | 1      |        |

 <sup>&</sup>lt;sup>6</sup> Greenbrier Court was decommissioned for major refurbishment work in Jul 2021.
 <sup>7</sup> The Logistics & Distribution Centres in Kansas City, United States were acquired on 5 Nov 2021.



|     | United Kingdom / Europe                   |        |        |        |        |
|-----|---|--------|--------|--------|--------|
|     | Logistics & Distribution Centres          |        |        |        |        |
|     | East England, United Kingdom              |        |        |        |        |
| 172 | Market Garden Road                        | 13,016 | 100.0% | 100.0% | 100.0% |
|     | East Midlands, United Kingdom             |        |        |        |        |
| 173 | Common Road                               | 47,298 | 100.0% | 100.0% | 100.0% |
| 174 | Units 1-5, Export Drive                   | 2,785  | 100.0% | 100.0% | 100.0% |
|     | North West England, United Kingdom        |        |        |        |        |
| 175 | Astmoor Road                              | 45,043 | 100.0% | 100.0% | 100.0% |
| 176 | Transpennine 200                          | 8,522  | 0.0%   | 100.0% | 100.0% |
| 177 | Leacroft Road                             | 8,388  | 100.0% | 100.0% | 100.0% |
| 178 | Hawleys Lane                              | 35,104 | 100.0% | 100.0% | 100.0% |
| 179 | 8 Leacroft Road                           | 8,432  | 100.0% | 100.0% | 100.0% |
|     | South East England, United Kingdom        |        |        |        |        |
| 180 | Howard House                              | 20,611 | 100.0% | 100.0% | 100.0% |
| 181 | Units 1-2, Tower Lane                     | 7,572  | 100.0% | 100.0% | 100.0% |
| 182 | Lodge Road                                | 12,025 | 100.0% | 100.0% | 100.0% |
|     | West Midlands, United Kingdom             |        |        |        |        |
| 183 | Eastern Avenue                            | 15,994 | 100.0% | 100.0% | 100.0% |
| 184 | Vernon Road                               | 25,701 | 100.0% | 100.0% | 100.0% |
| 185 | 1 Sun Street                              | 24,929 | 100.0% | 100.0% | 100.0% |
| 186 | The Triangle                              | 28,917 | 100.0% | 100.0% | 100.0% |
| 187 | Unit 103, Stonebridge Cross Business Park | 1,233  | 100.0% | 100.0% | 100.0% |
| 188 | Unit 302, Stonebridge Cross Business Park | 21,499 | 100.0% | 100.0% | 100.0% |
| 189 | Unit 401, Stonebridge Cross Business Park | 6,265  | 100.0% | 100.0% | 100.0% |
| 190 | Unit 402, Stonebridge Cross Business Park | 5,037  | 100.0% | 100.0% | 100.0% |
| 191 | Unit 404, Stonebridge Cross Business Park | 5,045  | 100.0% | 100.0% | 100.0% |
| 192 | Unit 1, Wellesbourne Distribution Park    | 21,243 | 100.0% | 100.0% | 100.0% |
| 193 | Unit 2, Wellesbourne Distribution Park    | 12,282 | 100.0% | 100.0% | 100.0% |
| 194 | Unit 3, Wellesbourne Distribution Park    | 19,552 | 100.0% | 100.0% | 100.0% |
| 195 | Unit 4, Wellesbourne Distribution Park    | 4,774  | 100.0% | 100.0% | 100.0% |
| 196 | Unit 5, Wellesbourne Distribution Park    | 6,146  | 100.0% | 100.0% | 0.0%   |
| 197 | Unit 8, Wellesbourne Distribution Park    | 8,759  | 100.0% | 100.0% | 100.0% |
| 198 | Unit 13, Wellesbourne Distribution Park   | 5,618  | 0.0%   | 0.0%   | 0.0%   |
| 199 | Unit 14, Wellesbourne Distribution Park   | 9,887  | 100.0% | 100.0% | 100.0% |
| 200 | Unit 16, Wellesbourne Distribution Park   | 1,598  | 100.0% | 100.0% | 100.0% |
| 201 | Unit 17, Wellesbourne Distribution Park   | 971    | 100.0% | 100.0% | 100.0% |
| 202 | Unit 18, Wellesbourne Distribution Park   | 891    | 100.0% | 100.0% | 0.0%   |
| 203 | Unit 19, Wellesbourne Distribution Park   | 835    | 100.0% | 100.0% | 100.0% |
| 204 | Unit 20, Wellesbourne Distribution Park   | 3,157  | 0.0%   | 0.0%   | 100.0% |
| 205 | Unit 21, Wellesbourne Distribution Park   | 3,064  | 100.0% | 100.0% | 100.0% |



|     | Yorkshire and the Humber, United<br>Kingdom |           |        |        |        |
|-----|---|-----------|--------|--------|--------|
| 206 | 12 Park Farm Road                           | 23,454    | 100.0% | 100.0% | 100.0% |
| 207 | Units 1a, 1b, 2 & 3, Upwell Street          | 14,065    | 100.0% | 100.0% | 100.0% |
| 208 | Unit 3, Brookfields Way                     | 18,341    | 100.0% | 100.0% | 100.0% |
| 209 | Lowfields Way                               | 11,549    | 100.0% | 100.0% | 100.0% |
|     | Data Centres <sup>8</sup>                   |           |        |        |        |
|     | Amsterdam, The Netherlands                  |           |        |        |        |
| 210 | Cateringweg                                 | 5,683     | 100.0% | 100.0% | -      |
| 211 | Gyroscoopweg                                | 5,254     | 100.0% | 100.0% | -      |
| 212 | Paul van Vlissingenstraat                   | 6,158     | 100.0% | 100.0% | -      |
|     | Geneva, Switzerland                         |           |        |        |        |
| 213 | Chemin de L'Epinglier                       | 6,114     | 100.0% | 100.0% | -      |
|     | London, United Kingdom                      |           |        |        |        |
| 214 | Welwyn Garden City                          | 10,541    | 100.0% | 100.0% | -      |
| 215 | Cressex Business Park                       | 1,953     | 62.4%  | 62.4%  | -      |
| 216 | Croydon                                     | 5,133     | 89.5%  | 89.5%  | -      |
|     | Manchester, United Kingdom                  |           |        |        |        |
| 217 | Reynolds House                              | 3,532     | 100.0% | 100.0% | -      |
|     | Paris, France                               |           |        |        |        |
| 218 | Montigny-le-Bretonneux                      | 9,714     | 100.0% | 100.0% | -      |
| 219 | Bièvres                                     | 5,573     | 100.0% | 100.0% | -      |
| 220 | Saclay                                      | 1,982     | 100.0% | 100.0% | -      |
|     | Portfolio Total                             | 4,451,944 | 93.2%  | 91.3%  | 91.7%  |

<sup>&</sup>lt;sup>8</sup> The Data Centres in the United Kingdom and Europe were acquired on 17 Mar 2021. The net lettable area figures are based on data hall space.



## Table 2: Ascendas Reit Singapore gross rental rates for the six months ended31 December 2021

| Sector   | A:<br>(F        | Market <sup>(1)</sup>              |         |                       |
|--|-----------------|------------------------------------|---------|-----------------------|
| 360101   | Range           | Weighted<br>Average <sup>(2)</sup> | Median  | (psf per month)       |
| Business &<br>Science Park<br>Properties (Rest<br>of island) | \$2.50- \$5.30  | \$4.22                             | S\$4.05 | \$3.65                |
| Business &<br>Science Park<br>Properties (City<br>fringe)    | \$5.50 – \$7.20 | \$6.00                             | \$5.80  | \$5.90                |
| High-<br>Specifications<br>Industrial<br>Properties          | \$2.00- \$4.55  | \$3.03                             | \$2.70  | \$3.35                |
| Light Industrial & Flatted Factories                         | \$0.50-\$3.00   | \$1.66                             | \$1.65  | \$1.54 <sup>(3)</sup> |
| Logistics &<br>Distribution<br>Centres                       | \$0.98 - \$1.84 | S\$1.22                            | \$1.10  | \$1.66 <sup>(4)</sup> |

Notes:

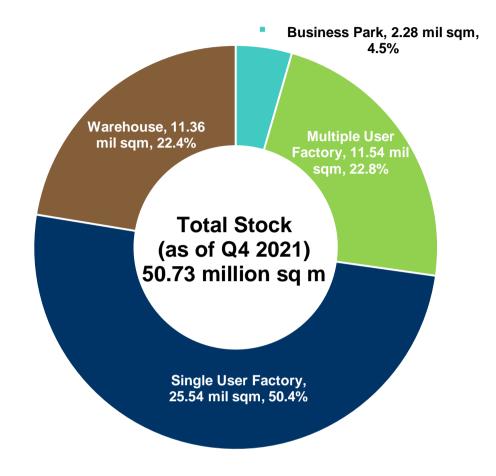
(1) Source: CBRE data

(2) Ascendas Reit's rates are based on the weighted average of gross rental rates for new leases, expansions, and renewals

(3) S\$1.54 psf per month for ground floor space. S\$1.19 psf per month achieved for upper floor space

(4) S\$1.66 psf per month for ground floor space. S\$1.24 psf per month achieved for upper floor space





#### Figure 3: Existing Singapore industrial space stock of 50.73 million sqm

Source: JTC's Fourth Quarter 2021 Quarterly Market Report



#### Table 4: Sector Performance

Net Property Income for 6 months ended 31 December 2021 and 31 December 2020

|       | Group (1)                |   |   |  |  |  |
|-------|--------------------------|---|---|--|--|--|
|       | Actual                   | Actual  |   |  |  |  |
|       |                          |   |   | Variance   |  |  |
| _     | S\$'000                  | S\$'000   | S\$'000   | %  |  |  |
| lotes |                          |   |   |  |  |  |
|       |                          |   |   |  |  |  |
|       | 187,508                  | 155,541   | 31,967  | 20.6%  |  |  |
|       | 72,147                   | 72,584  | (437)   | (0.6%)   |  |  |
|       | 44,305                   | 43,330  | 975   | 2.3%   |  |  |
|       | 55,307                   | 56,693  | (1,386)   | (2.4%)   |  |  |
| 6     | 30,256                   | 31,296  | (1,040)   | (3.3%)   |  |  |
|       |                          |   | (113)   | (0.5%)   |  |  |
| (2)   | 411,541                  | 381,575   | 29,966  | 7.9%   |  |  |
|       |                          |   |   |  |  |  |
|       | (47.690)                 | (45,106)  | (2.584)   | 5.7%   |  |  |
|       |                          |   |   | 3.9%   |  |  |
|       |                          |   | (568)   | 4.5%   |  |  |
|       |                          |   | ( )   | 0.0%   |  |  |
| 6     |                          |   | 1,843   | (21.1%)  |  |  |
|       |                          |   | 691   | (26.7%)  |  |  |
| (3)   | (109,624)                | (108,173)   | (1,451)   | <b>1.3%</b>  |  |  |
|       |                          |   |   |  |  |  |
|       | 400.040                  | 440.405   | 00.000  | 00.00/   |  |  |
|       |                          | · ·   | •   | 26.6%  |  |  |
|       |                          |   | ( , ,   | (2.5%)   |  |  |
|       |                          |   |   | 1.3%   |  |  |
|       |                          |   | ( , ,   | (3.6%)<br>3.6%   |  |  |
| 2     |                          |   |   | 3.0%   |  |  |
| (2)   |                          |   |   | 10.4%  |  |  |
| ( )   |                          | -,  | - / -   |  |  |  |
|       |                          |   |   |  |  |  |
|       | 72,968                   | 61,581  | 11,387  | 32.3%  |  |  |
|       | (15,094)                 | (13,038)  | (2,056)   | (32.0%)  |  |  |
| (4)   | 57,874                   | 48,543  | 9,331   | 19.2%  |  |  |
|       |                          |   |   |  |  |  |
|       | 71,072                   | 22,513  | 48,559  | n.m  |  |  |
|       | (17,309)                 | (776)   | (16,533)  | n.m  |  |  |
| (5)   | 53,763                   | 21,737  | 32,026  | 147.3%   |  |  |
|       |                          |   |   |  |  |  |
|       | 84.921                   | 62.557  | 22.364  | 38.9%  |  |  |
|       |                          |   |   | (53.2%)  |  |  |
| (6)   | 61,608                   | 44,521  | 17,087  | <b>38.4%</b>   |  |  |
| -     | 475,162                  | 388,204   | 86,958  | 22.4%  |  |  |
|       | (2)<br>(3)<br>(2)<br>(4) | 2H FY2021<br>S\$'000           otes         187,508           72,147         44,305           72,147         44,305           55,307         30,256           22,018         22,018           (2)         411,541           (2)         411,541           (3)         (109,624)           (1,901)         (3)           (3)         (109,624)           (3)         139,818           50,005         30,978           37,619         23,380           20,117         23,380           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (2)         301,917           (4)         57,874           (4)         57,874           (4)         57,3763           (5)         53,763           (6)         61,608 | Actual<br>2H FY2021<br>S\$'000         Actual<br>2H FY2020<br>S\$'000           iotes         187,508         155,541           72,147         72,584           44,305         43,330           55,307         56,693           30,256         31,296           22,018         22,131           (2)         411,541         381,575           (2)         411,541         381,575           (2)         411,541         381,575           (47,690)         (45,106)         (22,142)           (21,2142)         (21,316)         (13,327)           (17,688)         (17,681)         (6,876)           (6,876)         (8,719)         (1,901)           (1,901)         (2,592)         (108,173)           (3)         (109,624)         (108,173)           (4)         57,619         39,012           (3)         (139,818         110,435           50,005         51,268         30,978           30,978         30,572         37,619           30,978         30,572         37,619           20,117         19,539         (13,038)           (4)         57,874         48,543           (5) | $\begin{array}{ c c c c c c c c c c c c c c c c c c c$ |  |  |



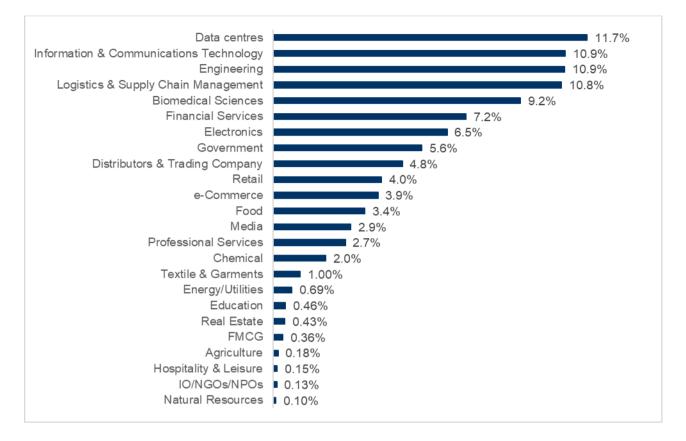
#### **Table 4: Sector Performance**

#### Notes:

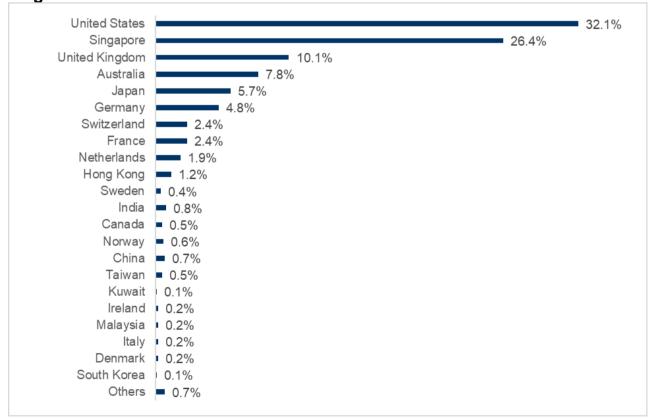
- (1) The Group had 220 properties as at 31 Dec 2021 and 200 properties as at 31 Dec 2020. Since Dec 2020, the Group had completed (i) the acquisition of 1 5 Thomas Holt Drive, Sydney, Australia in Jan 2021; (ii) the acquisition of 11 data centres in Europe in Mar 2021; (iii) the divestment of 11 Changi North Way, Singapore in April 2021; (iv) the divestment of 1314 Ferntree Gully Road, Melbourne, Australia in June 2021; (v) the acquisition of Galaxis, Singapore in Jun 2021, (vi) the divestment of 82 Noosa Street and 62 Stradbroke Street, Brisbane, Australia in Jul 2021; (vii) the completion of the development of Grab Headquarters, Singapore in Jul 2021; (viii) the acquisition of 11 logistics properties, Kansas City, the United States in Nov 2021; and (ix) the divestment of 1 Science Park Drive, Singapore in Nov 2021.
- (2) The increase in gross revenue and NPI is mainly due to the six-months contribution from the acquisition of Galaxis, Singapore in Jun 2021.
- (3) 2H FY2021 property operating expenses increased mainly due to higher net utility costs partially offset by the one-off government grant expenses relating to property tax in 2H FY2020.
- (4) Higher NPI is mainly contributed by the completion of 254 Wellington Road in Sep 2020 and acquisition of 1 5 Thomas Holt Drive in Jan 2021.
- (5) Higher NPI is mainly contributed by the acquisition of 11 data centres across Europe in Mar 2021.
- (6) Higher NPI is mainly contributed by the two office properties in San Francisco acquired in Nov 2020 as well as the 11 logistics properties in Kansas City acquired in Nov 2021.



### Figure 5a: Ascendas Reit Portfolio by Gross Revenue - Tenant Industry Mix



### Figure 5b: Ascendas Reit Portfolio by Gross Revenue - Tenants' Country of Origin

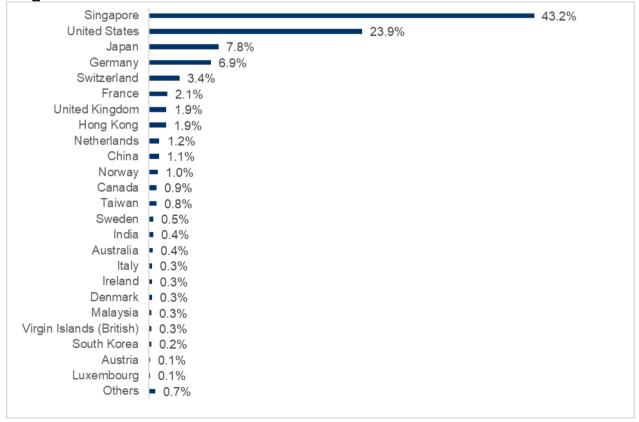




#### Figure 6a: Singapore Portfolio by Gross Revenue – Tenant Industry Mix



### Figure 6b: Singapore Portfolio by Gross Revenue – Tenants' Country of Origin







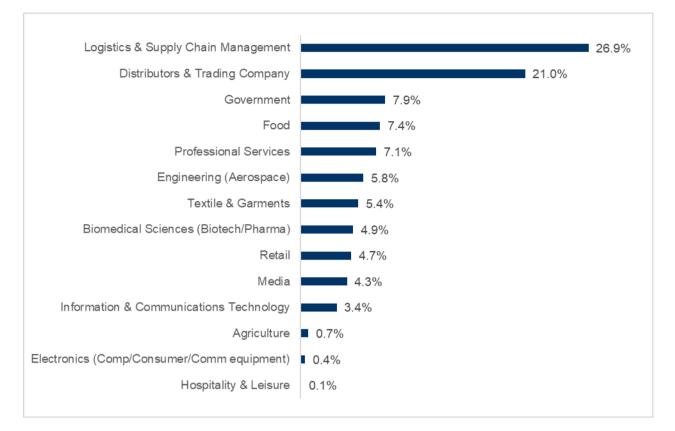
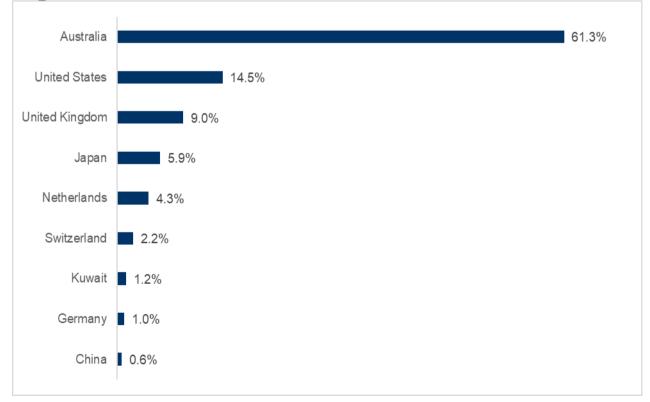
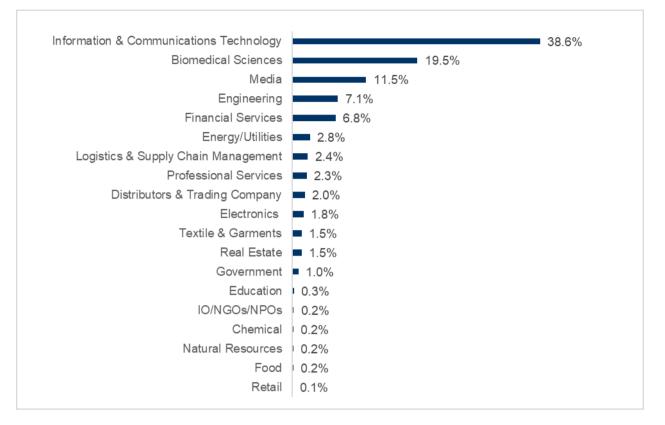


Figure 7b: Australia Portfolio by Gross Revenue – Tenants' Country of Origin

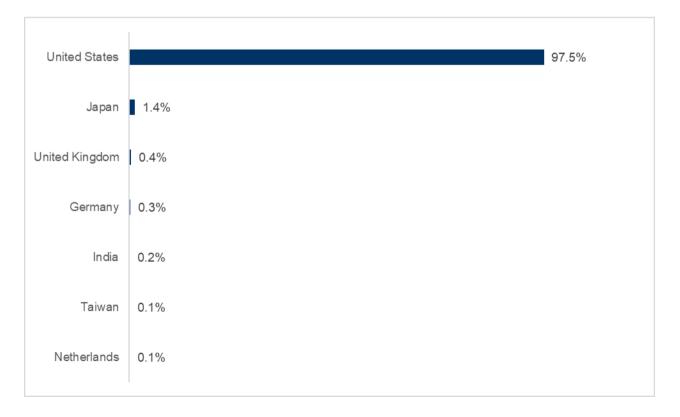




### Figure 8a: United States Portfolio by Gross Revenue: Tenant Industry Mix



### Figure 8b: United States Portfolio by Gross Revenue – Tenants' Country of Origin





## Figure 9a: United Kingdom/Europe Portfolio by Gross Revenue: Tenant Industry Mix



# Figure 9b: United Kingdom/Europe Portfolio by Gross Revenue – Tenants' Country of Origin

